**KANSAS DEVELOPMENT FINANCE AUTHORITY**

**FINANCING APPLICATION**

1. **Applicant (Person or Company):**

   (Use exact name in which title will be taken)

   __________________________

   Provide a brief description of the type of business or businesses engaged in by the Applicant, and a brief description of the Applicant's business structure, e.g. corporation, partnership, limited liability corporation, etc.: __________________________

   **Principals: (If a partnership, name partners; If a corporation, name officers and directors)**

   __________________________

   __________________________

   __________________________

   __________________________

   Describe any material litigation or contingent liabilities involving the Applicant, or if the Applicant is a limited liability company, its managers and or members: (Attach information separately, if necessary)

   If the Applicant or any of the Applicant’s officers, directors, general partners, or if the Applicant is a limited liability company, its managers and/or members, or any other principal of the Applicant has been convicted of a felony or a misdemeanor involving moral turpitude, or is now or has ever been charged with or convicted of any civil or criminal offense relating to the conduct of the business, of the Applicant or any similar person or from the issuance, sale, or solicitation for sale of any type of security, the Application must so state.

   If the Applicant is not a publicly-held concern, then please attach financial statements prepared in accordance with generally accepted accounting principles by a certified public accountant for the Applicant’s 3 most recently completed fiscal years, except that if the Applicant has been in business less than 3 years, such financial statements for such shorter period, if available. Personal financial statements may be presented in nonstandard format and may utilize historical costs with market values allowed as supplemental information (provided information as to how the market values were determined is included). The personal statements must be prepared by a certified public accountant or signed by the Applicant or the Applicant’s agent. If the most recent annual financial statements were prepared more than 6 months prior to the date of the Application, then the Applicant may be required to submit an interim financial statement to the Authority.
If the Applicant is a publicly held concern, then please attach the following:

- The Applicant’s most recent annual report.
- The most current rating sheet(s), if any debt securities of the Applicant are rated.
- The most recent quarterly unaudited financial statements, reports on Forms 10Q and 10K and proxy statements.
- Has the Applicant or any related person previously been denied financing, whether conventional, tax-exempt or otherwise for the proposed or similar Project? If yes, please indicate particulars. (Attach explanation separately)

Has the Applicant ever defaulted on any debt obligation including, without limitation, any public or private bond, mortgage note, or debenture. If yes, please indicate particulars. (Attach explanation separately)

2. Does your Organization have a Not-for-profit Status?   ___ Yes   ___ No

   If yes, what is the IRS designation?   ___ 501(c)(3)   ___ 501(c)(4)   ___ Other

   If 501(c)(3), please indicate year and date that the IRS designation was first received: ______________________________

   If other, please explain: __________________________________________________________________________

3. Project to be Financed:

   Check One:   ___ Acquisition and Rehabilitation   ___ Taxable

   ___ New Construction   ___ Non-Taxable

   Project Name: ______________________________

4. Description of Project (include public purpose of Project) and Location (Address): ______________________________

   _______________________________________________________________________________________________________

   _______________________________________________________________________________________________________

   _______________________________________________________________________________________________________

   Please identify the appropriate municipal governing body to whom the K.S.A. 74-8905(c) statutory notice of intent to finance a project must be sent: ______________________________

   Applicant must contact the local officials of the political subdivision in which the Project is to be located, to explain the Project

   and obtain their approval (verbal is okay). Has this step been taken yet?   Yes   ___   No   ___

   Legal Description: ______________________________

   _______________________________________________________________________________________________________

   _______________________________________________________________________________________________________

   _______________________________________________________________________________________________________
5. Applicant's Financing Status (Indicate whether Financials are for a Calendar Year or Other Period)

A) Total Amount of State and Federal Funding through SRS or Other Sources:
   CY or FY 20__ $________
   CY or FY 20__ $________
   CY or FY 20__ $________

B) Total All Revenues:
   CY or FY 20__ $________
   CY or FY 20__ $________
   CY or FY 20__ $________

C) Total Assets
   CY or FY 20__ $________

D) Total Liabilities
   CY or FY 20__ $________

E) Name, Address and Phone Number of Applicant's Certified Public Accountant (CPA) Firm
   __________________________________________________________
   __________________________________________________________

6. Evidence of Proper Zoning attached: (APPLICATION WILL NOT BE PROCESSED WITHOUT SUCH EVIDENCE)

PROPOSED BONDS:
7. Expected Date to Close Financing: ____________________________
   Expected Date to Start Project: ____________________________
   Expected Date to Complete Project: ____________________________
   Anticipated Purchasers:
   Anticipated Interest Rate: ____________________________
   Term of Bonds to be issued: ____________________________
   Describe credit enhancement if applicable:
   __________________________________________________________
   Proposed Bond Sale and Issuance Date:
   ___________________________________________________________________

   Expected Type of Bond Sale: Check one: ___Private Placement  ___Public Sale

8. Number and type of temporary (i.e., construction) and permanent jobs created:
   __________________________________________________________
   __________________________________________________________
   __________________________________________________________
   __________________________________________________________
9. How is the economic base of community and state assisted? (i.e., How is the low-income or elderly person assisted). Describe fully and in detail, include feasibility study, if available.

_____________________________________________________________________________________________________
_____________________________________________________________________________________________________
_____________________________________________________________________________________________________
_____________________________________________________________________________________________________

10. Estimated Project Cost: (Please indicate which costs, if any, have previously been incurred by Applicant or Related persons):

<table>
<thead>
<tr>
<th>Cost Description</th>
<th>Cost</th>
</tr>
</thead>
<tbody>
<tr>
<td>Land Costs (excluding any buildings)</td>
<td>$___________</td>
</tr>
<tr>
<td>Building Costs on existing land</td>
<td>$___________</td>
</tr>
<tr>
<td>Construction or Rehabilitation costs</td>
<td>$___________</td>
</tr>
<tr>
<td>Design (architect, engineer)</td>
<td>$___________</td>
</tr>
<tr>
<td>Financing Costs</td>
<td>$___________</td>
</tr>
<tr>
<td>Legal Costs</td>
<td>$___________</td>
</tr>
<tr>
<td>Marketing Costs</td>
<td>$___________</td>
</tr>
<tr>
<td>Administrative Costs</td>
<td>$___________</td>
</tr>
<tr>
<td>Other Costs</td>
<td>$___________</td>
</tr>
<tr>
<td>TOTAL CONSTRUCTION AND ADMINISTRATIVE</td>
<td>$___________</td>
</tr>
</tbody>
</table>

**TOTAL PROJECT COSTS** $___________

<table>
<thead>
<tr>
<th>Source of Funds</th>
<th>Cost</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bonds issued by KDFA</td>
<td>$___________</td>
</tr>
<tr>
<td>Equity</td>
<td>$___________</td>
</tr>
<tr>
<td>Grants</td>
<td>$___________</td>
</tr>
<tr>
<td>Tax Credits</td>
<td>$___________</td>
</tr>
<tr>
<td>Other (please specify)</td>
<td>$___________</td>
</tr>
<tr>
<td>TOTAL</td>
<td>$___________</td>
</tr>
</tbody>
</table>
11. Proposed Effect on Taxes:
   Present Property Tax Base: $________
   Property Taxes After Completion: $________
   Property Tax Increase: $________
   Estimated Sales Taxes During Construction: $________

12. Projected Project (K DFA) Loan Terms:
   Principal Amount: $________
   Interest Rate: __ Fixed __ Variable $________
   Term: $________
   Amortization: __ Level __ Balloon

13. Has project been appraised? __ Yes __ No
   If Yes, the appraised value of the project: $________
   Name, Address and Phone Number of Appraiser:

14. Security for Loan:
   Project Mortgage: __ Yes __ No
   Assignment of Project Rents: __ Yes __ No
   1st or 2nd Mortgage:
   Personal Guaranties: __ Yes __ No
   FHA Mortgage Insurance: __ Yes __ No
   Of Whom: ________________________________
   Government Assistance: __ Yes __ No
   If "Yes", what type: ________________________________

Other sources, revenues from any other public or private sources, contributions or other financial assistance from the state or federal government:
Describe any assurances or guarantees expected to be provided with respect to construction of the Project:
Other (if any, such as bond surety, bond insurance, letter of credit, collateral pledge, grants):

_____________________________________________________________________________________________________
_____________________________________________________________________________________________________
_____________________________________________________________________________________________________  
_____________________________________________________________________________________________________
_____________________________________________________________________________________________________
_____________________________________________________________________________________________________
_____________________________________________________________________________________________________

15. Name and Address of Participating Professionals:

<table>
<thead>
<tr>
<th>Underwriter or financial institution which will purchase the bonds:</th>
<th>Bond Trustee: (if any)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name:__________________________________________</td>
<td>Name:__________________</td>
</tr>
<tr>
<td>Address:__________________________________________</td>
<td>Address:________________</td>
</tr>
<tr>
<td>Telephone: (_____) _________________________</td>
<td>Telephone: (_____) _________________________</td>
</tr>
<tr>
<td>E-mail ___________________________________________</td>
<td>E-mail ________________________________</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Bond Counsel:</th>
<th>Company Counsel:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name:__________________</td>
<td>Name:__________________</td>
</tr>
<tr>
<td>Address:________________</td>
<td>Address:________________</td>
</tr>
<tr>
<td>Telephone: (_____) _________________________</td>
<td>Telephone: (_____) _________________________</td>
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<tr>
<td>E-mail ________________________________</td>
<td>E-mail ________________________________</td>
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</tbody>
</table>

<table>
<thead>
<tr>
<th>Accountants:</th>
<th>Borrower Contact Person:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name:__________________</td>
<td>Name:__________________</td>
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<tr>
<td>Address:________________</td>
<td>Address:________________</td>
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<tr>
<td>Telephone: (_____) _________________________</td>
<td>Telephone: (_____) _________________________</td>
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<tr>
<td>E-mail ________________________________</td>
<td>E-mail ________________________________</td>
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</table>

<table>
<thead>
<tr>
<th>Other:</th>
<th>Other:</th>
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<tbody>
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<tr>
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<td>E-mail ________________________________</td>
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</table>
KANSAS DEVELOPMENT FINANCE AUTHORITY  
FEE SCHEDULE  
Effective January 1, 1999

PRIVATE ACTIVITY BOND ISSUES

1. KDFA Application Fee:
   $1,000 non-refundable

2. KDFA Issuer's Fee
   0.20% of the bond principal issued on the first $20 million
   0.10% of the bond principal issued on amounts in excess of $20 million

3. KDFA Annual Fee
   A. Over the life of the issue,
      0.04% of bond principal outstanding on the first $20 million, and
      0.01% of bond principal outstanding on amounts in excess of $20 million

   plus

   B. A flat fee of $5,000, for each of the first three years only (this flat fee will not be imposed on refunding bond issues)

The first annual payment (percentage and flat fee) is due at closing and subsequent payments are due annually, generally coinciding with the principal payment date.